

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

FEE STATEMENT COVER SHEET

Debtor: LTL Management LLC Applicant: Paul Hastings LLP
Case No.: 23-12825 (MBK) Client: Ad Hoc Committee of Supporting Counsel
Chapter: 11 Case Filed: April 4, 2023

**SECTION I
FEE SUMMARY**

Monthly Fee Statement Covering the Period
April 18, 2023 through April 30, 2023

Total Fees:	\$726,645.50
Total Disbursements:	\$1,770.71
Minus % holdback of Fees:	(145,329.10)
Amount Sought at this Time	\$583,087.11

		Total for Statement Period			
Name	Department or Group	Date of First Admission	Hourly Rate	Hours Billed	Amount
Hansen, Kris	Financial Restructuring	1996	\$2,075.00	62.80	\$130,310.00
Heard, Scott	Finance	2008	\$1,625.00	6.70	\$10,887.50
Miller, Allison	Financial Restructuring	2004	\$1,725.00	14.30	\$24,667.50
Murphy, Matt	Financial Restructuring	1999	\$1,750.00	33.40	\$58,450.00
Pasquale, Ken	Financial Restructuring	1990	\$1,875.00	15.10	\$28,312.50
Whitner, William	Complex Litigation & Arbitration	1996	\$1,650.00	2.00	\$3,300.00
Total Partner:				134.30	\$255,927.50
Micheli, Matthew	Financial Restructuring	2002	\$1,650.00	65.20	\$107,580.00
Montefusco, Ryan	Financial Restructuring	2012	\$1,600.00	50.10	\$80,160.00
Total Counsel:				115.30	\$187,740.00
Kosciewicz, Jon	Complex Litigation & Arbitration	2021	\$915.00	8.70	\$7,960.50

					Total for Statement Period
Name	Department or Group	Date of First Admission	Hourly Rate	Hours Billed	Amount
Lawand, Sam	Financial Restructuring	2016	\$1,270.00	72.30	\$91,821.00
McMillan, Jillian	Financial Restructuring	2019	\$1,125.00	55.40	\$62,325.00
Miliotes, Lanie	Financial Restructuring	2023	\$855.00	40.60	\$34,713.00
Stevens, Summer	Intellectual Property	2022	\$855.00	8.10	\$6,925.50
Wald, Abigail	Complex Litigation Arbitration	2016	\$1,290.00	4.10	\$5,289.00
Whalen, Michael	Complex Litigation & Arbitration	2015	\$1,320.00	40.80	\$53,856.00
Total Associate:				230.00	\$262,890.00
Kuo, Jocelyn	Financial Restructuring		\$540.00	2.00	\$1,080.00
Laskowski, Mat	Financial Restructuring		\$540.00	1.20	\$648.00
Magzamen, Michael	Financial Restructuring		\$540.00	32.50	\$17,550.00
Mohamed, David	Financial Restructuring		\$540.00	1.50	\$810.00
Total Paraprofessional:				37.20	\$20,088.00
Total:				516.80	\$726,645.50

SECTION II
SUMMARY OF SERVICES

		Total for Statement Period	
	U.S. Trustee Task Code and Project Category	Total Hours	Total Fees
B110	Case Administration	107.70	\$159,673.00
B113	Pleadings Review	65.60	\$98,027.00
B150	Meetings of and Communications with Creditors	19.50	\$36,400.00
B160	Employment / Fee Applications (Paul Hastings)	10.30	\$10,947.50
B165	Fee/Employment Applications for Other Professionals	1.20	\$2,362.50
B180	Avoidance Action Analysis	1.50	\$1,980.00
B190	Other Contested Matters(excl. assumption/rejections motions)	22.90	\$28,392.50
B191	General Litigation	223.40	\$306,352.00
B210	Business Operations	5.70	\$9,592.50
B310	Claims Administration and Objections	1.20	\$1,026.00
B320	Plan and Disclosure Statement	57.80	\$71,892.50
TOTAL		516.80	\$726,645.50

SECTION III
SUMMARY OF DISBURSEMENTS

Category	Total for Statement Period
Computer Search	\$674.23
Reproduction Charges	\$1,096.48
TOTAL	\$1,770.71

I certify under penalty of perjury that the above is true.

Date: July 18, 2023

/s/ Matthew M. Murphy
Matthew M. Murphy

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

Caption in Compliance with D.N.J. LBR 9004-1(b)

PAUL HASTINGS LLP
200 Park Avenue
New York, New York 10166
Kristopher M. Hansen (*admitted pro hac vice*)

PAUL HASTINGS LLP
71 South Wacker Drive, Suite 4500
Chicago, Illinois 60606
Matthew M. Murphy (*admitted pro hac vice*)
Matthew Micheli (*admitted pro hac vice*)

COLE SCHOTZ P.C.
Court Plaza North
25 Main Street
P.O. Box 800
Hackensack, New Jersey 07602-0800
Michael D. Sirota
Warren A. Usatine
Seth Van Aalten (*admitted pro hac vice*)
Justin Alberto (*admitted pro hac vice*)

PARKINS & RUBIO LLP
700 Milam, Suite 1300
Houston, Texas 77002
Lenard M. Parkins (*admitted pro hac vice*)
Charles M. Rubio (*admitted pro hac vice*)

*Counsel to Ad Hoc Committee of Supporting
Counsel*

In re:

LTL MANAGEMENT LLC,¹

Debtor.

Chapter 11

Case No.: 23-12825 (MBK)

Judge: Michael B. Kaplan

¹ The last four digits of the Debtor's taxpayer identification number are 6622. The Debtor's address is 501 George Street, New Brunswick, New Jersey 08933.

**MONTHLY FEE STATEMENT OF PAUL HASTINGS LLP,
COUNSEL TO AD HOC COMMITTEE OF SUPPORTING COUNSEL, FOR THE
PERIOD APRIL 18, 2023 THROUGH APRIL 30, 2023**

On June 20, 2023, the Court entered the *Order Authorizing the Debtor to Enter into the Reimbursement Agreement* [ECF No. 838] (the “Reimbursement Order”), pursuant to which the Debtor entered into a post-petition expense reimbursement agreement (the “Reimbursement Agreement”) to pay certain fees and expenses of the Ad Hoc Committee of Supporting Counsel (the “AHC of Supporting Counsel”).

The Reimbursement Agreement provides that the Debtor will pay the reasonable and documented fees and out-of-pocket expenses of professionals retained by the AHC of Supporting Counsel, including, among others, Paul Hastings LLP (“Paul Hastings”), for the period from April 18, 2023 through the termination of the Reimbursement Agreement.

The Reimbursement Agreement further provides that Paul Hastings will file monthly fee statements and interim and final fee applications in accordance with the Court’s *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Retained Professionals* [ECF No. 562] (the “Interim Compensation Order”), entered on May 22, 2023.

Paul Hastings respectfully submits this Fee Application in accordance with the Reimbursement Order, the Reimbursement Agreement, and the Interim Compensation Order for services rendered and expenses incurred as counsel to the Ad Hoc Committee of Supporting Counsel for the period commencing April 18, 2023 and ending April 30, 2023 (the “Statement Period”).

The billing invoices, along with a detailed breakdown of all out-of-pocket disbursements necessarily incurred by Paul Hastings for the Statement Period are annexed hereto as Exhibit A. These invoices detail the services performed by Paul Hastings.

The payment of fees and the reimbursement of expenses requested in this Statement are as follows:

Fees (100%)	Fee Holdback (20%)	Fee Payment (80%)	Expense Reimbursement (100%)
\$726,645.50	\$145,329.10	\$581,316.40	\$1,770.71

WHEREFORE, Paul Hastings respectfully requests payment of fees and reimbursement of expenses for the Statement Period of \$583,087.11 (80% of total fees and 100% of expenses) in accordance with the Interim Compensation Order.

Dated: July 18, 2023

PAUL HASTINGS LLP

/s/ Matthew M. Murphy
Matthew M. Murphy (*admitted pro hac vice*)
Matthew Micheli (*admitted pro hac vice*)
71 South Wacker Drive, Suite 4500
Chicago, IL 60606
Telephone: (312) 499-6000
Email: mattmurphy@paulhastings.com
mattmicheli@paulhastings.com

Kristopher M. Hansen (*admitted pro hac vice*)
200 Park Avenue
New York, NY 10166
Telephone: (212) 318-6000
Email: krishansen@paulhastings.com

Counsel to AHC of Supporting Counsel

EXHIBIT A



PAUL HASTINGS LLP
200 Park Avenue, New York, NY 10166-3205
t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Ad Hoc Committee of Supporting Talc Counsel in LTL July 17, 2023
488 Madison Avenue
New York, NY

Please Refer to
Invoice Number: 2364437

Attn: Jonathan Schulman

PH LLP Tax ID No. 95-2209675

SUMMARY SHEET

Representation in Chapter 11 bankruptcy proceedings

PH LLP Client/Matter # 51691-00002
Scott A. Heard

Legal fees for professional services for the period ending April 30, 2023	\$726,645.50
Costs incurred and advanced	1,770.71
Current Fees and Costs Due	\$728,416.21
Total Balance Due - Due Upon Receipt	\$728,416.21

We encourage our clients to pay via ACH, however, in the event that you pay by check, please send payment to the remittance address below:

TO PROTECT AGAINST FRAUD, the Firm will not change its wiring instructions via email. We strongly encourage clients to confirm any change in wiring instructions by contacting Teri Goffredo @ 213-683-5045 or via email @ terigoffredo@paulhastings.com and requesting written and verbal confirmation.

Wiring and ACH Instructions:

Citibank
ABA # [REDACTED]
SWIFT Address: CITIUS33
787 W. 5th Street
Los Angeles, CA 90071
Account Number: [REDACTED]
Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
Lockbox 4803
PO Box 894803
Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
For ACH payments, please use the CTX format and/or send any remittances to cashewp@paulhastings.com. This is a no-reply mailbox
Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
200 Park Avenue, New York, NY 10166-3205
t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

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488 Madison Avenue
New York, NY

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Invoice Number: 2364437

Attn: Jonathan Schulman

PH LLP Tax ID No. 95-2209675

REMITTANCE COPY

Representation in Chapter 11 bankruptcy proceedings

PH LLP Client/Matter # 51691-00002
Scott A. Heard

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Wiring and ACH Instructions:

Citibank
ABA # [REDACTED]
SWIFT Address: CITIUS33
787 W. 5th Street
Los Angeles, CA 90071
Account Number: [REDACTED]
Account Name: Paul Hastings LLP

Remittance Address:

Paul Hastings LLP
Lockbox 4803
PO Box 894803
Los Angeles, CA 90189-4803

For wires, please reference the invoice, client and matter number(s) being paid
For ACH payments, please use the CTX format and/or send any remittances to cashewp@paulhastings.com. This is a no-reply mailbox
Please refer all questions to billing@paulhastings.com



PAUL HASTINGS LLP
200 Park Avenue, New York, NY 10166-3205
t: +1.212.318.6000 | f: +1.212.319.4090 | www.paulhastings.com

Ad Hoc Committee of Supporting Talc Counsel in LTL July 17, 2023
488 Madison Avenue
New York, NY

Please Refer to
Invoice Number: 2364437

Attn: Jonathan Schulman

PH LLP Tax ID No. 95-2209675

FOR PROFESSIONAL SERVICES RENDERED
for the period ending April 30, 2023

Representation in Chapter 11 bankruptcy proceedings **\$726,645.50**

<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B110 Case Administration					
04/19/2023	JM63	Correspond with K. Pasquale and K. Hansen re case matters (.2); follow up review of same (.1)	0.30	1,125.00	337.50
04/19/2023	MM53	Background analysis of company and chapter 11 cases.	1.20	1,650.00	1,980.00
04/19/2023	MM57	Correspond with M. Micheli regarding case needs (.3); review case needs and local counsel needs (.3)	0.60	540.00	324.00
04/20/2023	JM63	Attend meeting with K. Hansen, M. Micheli, K. Pasquale and S. Lawand re LTL bankruptcy case (.9); correspond with S. Lawand re onboarding meeting (.1)	1.00	1,125.00	1,125.00
04/20/2023	KP17	Meeting with K. Hansen, M. Micheli, J. McMillan, and S. Lawand re case matters	0.90	1,875.00	1,687.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/20/2023	KH18	Meeting with K. Pasquale, M. Whalen, M. Micheli, J. McMillan and S. Lawand regarding upcoming case matters and related strategy issues (.9); consider pending and upcoming matters and related case strategy (1.2); review and comment on issues/task list (.9)	3.00	2,075.00	6,225.00
04/20/2023	MM53	Background analysis of company and chapter 11 cases (2.2); participate in call with K. Hansen, M. Whalen, J. McMillan, S. Lawand, regarding case status matters (.9); review and analyze notice of appearance and rule 2019 statement (.4)	3.50	1,650.00	5,775.00
04/20/2023	MW22	Attend portion of call with K. Hansen, K. Pasquale, M. Micheli, S. Lawand, and J. McMillan regarding case strategy and next steps	0.50	1,320.00	660.00
04/20/2023	MM57	Correspond with M. Micheli regarding initial case needs and case documents (.2); draft LTL notice of appearance (.4); review and comment on case calendar (.5); correspond with Cole Schotz team re: notice of appearance and pro hac vices (.3); call with K. Hansen, K. Pasquale, M. Micheli, S. Lawand, and J. McMillan regarding representation (.9); review and comment on draft pro hac vices (.5)	2.00	540.00	1,080.00
04/20/2023	SL38	Prepare notes and questions for team meeting (.4); attend call with K. Hansen, K. Pasquale, M. Micheli, and J. McMillan regarding first-day pleadings, case strategy, injunction and appeal issues, and rule 2019 issues (.9)	1.30	1,270.00	1,651.00
04/21/2023	JM63	Attend call with K. Pasquale, K. Hansen, S. Lawand, R. Montefusco, M. Micheli, and M. Murphy re case updates and issues/task list	1.00	1,125.00	1,125.00
04/21/2023	KP17	Call with K. Hansen, S. Lawand, R. Montefusco, M. Micheli, M. Murphy, and J. McMillan re case matters	1.00	1,875.00	1,875.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/21/2023	KH18	Meeting with K. Pasquale, M. Murphy, M. Whalen, M. Micheli, J. McMillan and S. Lawand regarding litigation issues and next steps (1.0); consider case strategy and next steps (.8); review and comment on open issues and related case tasks (.9); Call with M. Murphy, M. Micheli and local counsel regarding case matters (.5)	3.20	2,075.00	6,640.00
04/21/2023	MMM5	Attend portion of work in process call with K. Hansen, K. Pasquale, S. Lawand, M. Whalen, R. Montefusco, M. Micheli, and L. Miliotes regarding pending case matters and next steps (.5); attend call with M. Micheli, K. Hansen, and co-counsel regarding division of labor and immediate action items (.5)	1.00	1,750.00	1,750.00
04/21/2023	MM53	Background analysis of company and its chapter 11 cases (1.6); telephone conference with S. Van Aalten, M. Murphy and K. Hansen regarding case matters (.5); review and revise pro hac vices (.2); analysis of case management issues (.2); Telephone conference with K. Hansen, M. Murphy, M. Whalen, J. McMillan, S. Lawand, R. Montefusco and L. Miliotes regarding case status updates (1.0); Correspond with M. Murphy regarding case matters (.2); review and revise case calendar and case tasks chart (.5)	4.40	1,650.00	7,260.00
04/21/2023	MW22	Attend portion of call with K. Hansen, M. Murphy, M. Micheli, R. Montefusco, S. Lawand and J. McMillan regarding strategy and open items	0.50	1,320.00	660.00
04/21/2023	MM57	Prepare case distribution list (.5); correspond with K. Pasquale re: case needs (.3); revise pro hac vice applications (.5)	1.30	540.00	702.00
04/21/2023	RM30	Call with K. Hansen, M. Murphy, S. Lawand, and J. Mcmillan and M. Micheli re case matters and next steps.	1.00	1,600.00	1,600.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/21/2023	SL38	Review certain submission to prepare for PH call (.4); attend call with K. Hansen, K. Pasquale, M. Murphy, M. Micheli, J. McMillan, regarding case issues and upcoming filings (1.0); prepare case issues and task list (.8)	2.20	1,270.00	2,794.00
04/21/2023	SAH1	Review certain court filings and background documents (1.2); call with K. Hansen, M. Murphy, M. Micheli and S. Lawand regarding case status and next steps (1.0)	1.70	1,625.00	2,762.50
04/22/2023	KH18	Call with Jones Day, S. Van Aalten (Cole Schotz), M. Micheli and M. Murphy re case matters and next steps (.8); Consider and analyze the same (.7)	1.50	2,075.00	3,112.50
04/22/2023	LM20	Correspond with S. Lawand and M. Micheli re Rule 2019 drafting	0.10	855.00	85.50
04/22/2023	MMM5	Telephone call with Jones Day, K. Hansen, and M. Micheli regarding case matters	0.80	1,750.00	1,400.00
04/22/2023	MM53	Background analysis of company and its chapter 11 cases (2.4); analyze open matters and case plan (.3); telephone conference with G. Gordon, D. Prieto, S. Van Aalten, K. Hansen and M. Murphy regarding case matters and next steps (.8); update issues/task list (.4); analyze issues regarding rule 2019 statement (.7); prepare parts of rule 2019 statement (.8)	5.40	1,650.00	8,910.00
04/22/2023	SL38	Prepare working group list of key constituents (1.2); analyze rule 2019 issues (2.3)	3.50	1,270.00	4,445.00
04/23/2023	MMM5	Review and comment on rule 2019 statement draft	0.60	1,750.00	1,050.00
04/23/2023	MM53	Continue preparing rule 2019 statement (1.9); analyze case matters and plan next steps (.9); correspond with M. Murphy regarding case matters, rule 2019 statement, and engagement letter (.2); correspond with K. Hansen regarding rule 2019 statement and engagement letter (.2); background analysis of company and its cases (.4)	3.80	1,650.00	6,270.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/23/2023	SL38	Prepare working group list of key constituents.	0.50	1,270.00	635.00
04/24/2023	AM50	Participate in case update call with K. Hansen, K. Pasquale, M. Murphy, M. Micheli, and S. Lawand	0.50	1,725.00	862.50
04/24/2023	JM63	Attend call with K. Hansen, K. Pasquale, M. Micheli, M. Murphy, L. Miliotes, S. Lawand, and R. Montefusco regarding case matters	0.50	1,125.00	562.50
04/24/2023	JM63	Correspond with S. Lawand re case tasks (.1); review and revise work in process list (.2); correspond with S. Lawand re same (.1).	0.40	1,125.00	450.00
04/24/2023	JPK1	Telephone conference with M. Whalen and S. Stevens regarding recent developments in LTL's bankruptcy	0.50	915.00	457.50
04/24/2023	KP17	Call with M. Murphy, K. Hansen, M. Micheli, R. Montefusco, S. Lawand, J. McMillan, and L. Miliotes re case updates	0.50	1,875.00	937.50
04/24/2023	KH18	Review pending matters (1.4); call with M. Murphy, M. Micheli, R. Montefusco, S. Lawand, J. McMillan, and L. Miliotes re same (.5)	1.90	2,075.00	3,942.50
04/24/2023	LM20	Telephone Conference with M. Murphy, K. Hansen, M. Micheli, R. Montefusco, S. Lawand, and J. McMillan re case updates	0.50	855.00	427.50
04/24/2023	MMM5	Attend work in process call with K. Hansen, M. Micheli, R. Montefusco, S. Lawand, J. McMillan, and L. Miliotes regarding case issues/task list (.5); telephone call with G. Gordon (Jones Day) regarding background information (.2)	0.70	1,750.00	1,225.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/24/2023	MM53	Telephone conference with K. Hansen, M. Murphy, M. Whalen, J. McMillan, S. Lawand, R. Montefusco and L. Miliotes regarding work streams and case updates regarding case matters and tasks (.5); correspond with S. Lawand, J. McMillan and L. Miliotes regarding case plan and responses (.4); Correspond with M. Murphy regarding case updates (.1); telephone conference with S. Van Aalten regarding case matters (.1)	1.10	1,650.00	1,815.00
04/24/2023	MM53	Correspond with M. Murphy regarding case plan, case tasks, and hearing dates (.1); draft summary of case plan (1.1); correspond with M. Murphy and M. Whalen regarding comments on same (.3)	1.50	1,650.00	2,475.00
04/24/2023	MW22	Call with J. Kosciewicz and S. Stephens regarding open case issues and research needs	0.50	1,320.00	660.00
04/24/2023	MW22	Call with K. Hansen, K. Pasquale, A. Miller, R. Montefusco, M. Murphy, M. Micheli, and J. McMillan regarding case matters and next steps	0.50	1,320.00	660.00
04/24/2023	MM57	Correspond with M. Murphy re: calendar and potential hearing on 4/26/23 (.1); review documents and dockets re: hearing (.2); correspond with local counsel re: same (.2)	0.50	540.00	270.00
04/24/2023	MM57	Follow-up review of pro hac vice filings (.1); draft calendar of critical dates (1.5)	1.60	540.00	864.00
04/24/2023	RM30	Review and analyze first day filings (1.9); call with M. Murphy, K. Hansen, K. Pasquale, M. Whalen, A. Miller, and M. Micheli re status and strategy (.5)	2.40	1,600.00	3,840.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/24/2023	SL38	Review case developments to date (.9); attend call with K. Hansen, K. Pasquale, M. Murphy, M. Micheli, and J. McMillan to discuss case developments and case pleadings (.5); update case calendar and upcoming tasks (.7); prepare working group list (1.2); analyze rule 2019 issues and related authority (2.4); correspond with M. Micheli, J. McMillan, and L. Miliotes regarding case tasks and strategy (.4)	6.10	1,270.00	7,747.00
04/24/2023	SAH1	Call with ad hoc members regarding case plan and next steps (0.8); review correspondence regarding pleadings (0.1)	0.90	1,625.00	1,462.50
04/24/2023	SCS1	Call with M. Whalen and J. Kosciewicz regarding case matters and certain open issues	0.50	855.00	427.50
04/25/2023	AM50	Review case background documents, first day papers, additional court filings, and certain precedent (2.5); correspond with M. Micheli and M. Murphy on same (1.0)	3.50	1,725.00	6,037.50
04/25/2023	KP17	Correspond with M. Murphy re case matters	0.40	1,875.00	750.00
04/25/2023	KH18	Review pending matters (1.2); comment on related case tasks (1.1)	2.30	2,075.00	4,772.50
04/25/2023	MM53	Analyze pending case matters and strategy	1.30	1,650.00	2,145.00
04/25/2023	MM53	Update case issues/task list	0.70	1,650.00	1,155.00
04/26/2023	AM50	Review email from M. Micheli regarding case updates	0.40	1,725.00	690.00
04/26/2023	DM26	Update working group list based on docket and document review	1.50	540.00	810.00
04/26/2023	JM63	Update case issues/task list re upcoming hearings and related deadlines (.3); correspond with L. Miliotes and S. Lawand re same (.2)	0.50	1,125.00	562.50
04/26/2023	JK21	Revise working group list	2.00	540.00	1,080.00
04/26/2023	KP17	Correspond with M. Murphy re case issues	0.30	1,875.00	562.50
04/26/2023	KH18	Review and comment on pending case matters and related case tasks	1.30	2,075.00	2,697.50

Ad Hoc Committee of Supporting Talc Counsel in LTL
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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/26/2023	LM20	Review and comment on case calendar and issues/task list (.7); correspond with J. McMillan and S. Lawand re same (.2)	0.90	855.00	769.50
04/26/2023	MMM5	Continue review of background documents regarding case direction and strategy	1.80	1,750.00	3,150.00
04/26/2023	MM53	Analyze LTL case management and strategy for pending motions	0.70	1,650.00	1,155.00
04/26/2023	MM53	Draft analysis of open issues/task list and timing of upcoming hearings.	0.80	1,650.00	1,320.00
04/26/2023	MM53	Update work in process chart.	0.70	1,650.00	1,155.00
04/26/2023	MM57	Correspond with M. Micheli and Epiq re: service of process (.1); update working group list (.6); correspond with C. Smith (Jones Day) re: bulk file transfer (.1); follow-up correspondence with L. Morton (CS) re: pro hac vice process (.2); revise working group list (1.1)	2.10	540.00	1,134.00
04/27/2023	AM50	Review case updates from M. Murphy	0.40	1,725.00	690.00
04/27/2023	JM63	Attend meeting with K. Hansen, M. Murphy, M. Micheli, L. Miliotes, and S. Lawand re case updates and issues/tasklist (.5); Correspond with L. Miliotes re same (.2)	0.70	1,125.00	787.50
04/27/2023	KP17	Correspond with R. Montefusco re case issues	0.20	1,875.00	375.00
04/27/2023	KH18	Review and comment on pending case matters and related case tasks (.4); telephone conference M. Murphy, M. Micheli, M. Whalen, S. Lawand, and J. McMillan re same (.5)	0.90	2,075.00	1,867.50
04/27/2023	LM20	Telephone conference M. Murphy, K. Hansen, S. Lawand, and J. McMillan re case updates and motion drafting	0.50	855.00	427.50
04/27/2023	MMM5	Attend work in process call with K. Hansen, M. Micheli, M. Whalen, S. Lawand, J. McMillan and L. Miliotes	0.50	1,750.00	875.00
04/27/2023	MM53	Draft agenda for Paul Hastings working group call.	0.10	1,650.00	165.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/27/2023	MM53	Analyze case strategy regarding upcoming pleadings and filings.	0.80	1,650.00	1,320.00
04/27/2023	MM53	Attend portion of telephone conference with K. Hansen, M. Murphy, M. Whalen, J. McMillan, S. Lawand, and L. Miliotes regarding case strategy and upcoming pleadings	0.40	1,650.00	660.00
04/27/2023	MM53	Draft memorandum regarding case plan and next steps	0.30	1,650.00	495.00
04/27/2023	MM53	Analysis of rule 2019 regarding timing and statement redactions.	0.20	1,650.00	330.00
04/27/2023	MM53	Analyze LTL case strategy and issues/task list	0.40	1,650.00	660.00
04/27/2023	MW22	Call with K. Hansen, M. Murphy, J. McMillan, S. Lawand, M. Micheli and L. Miliotes regarding open case issues and strategy	0.50	1,320.00	660.00
04/27/2023	MM57	Review and revise updated working group list (.3); correspond with M. Micheli regarding case matters (.1)	0.40	540.00	216.00
04/27/2023	SL38	Review transcript of first day hearing (2.2); attend call with M. Micheli, M. Murphy, L. Miliotes, and J. McMillan regarding case developments and open items (.5)	2.70	1,270.00	3,429.00
04/27/2023	SAH1	Meeting with K. Hansen, M. Murphy, M. Micheli, R. Montefusco and J. McMillan regarding case matters and work streams (0.5); review correspondence from ad hoc member regarding response to issues identified to discuss and review of the same (0.4)	0.90	1,625.00	1,462.50
04/28/2023	AM50	Continue to review case background, court filings and related information (1.2); review emails from M. Murphy and M. Micheli on same (.5)	1.70	1,725.00	2,932.50
04/28/2023	KH18	Analysis of filed pleadings, upcoming hearing issues and case strategy regarding same.	1.50	2,075.00	3,112.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/28/2023	LM20	Update case issues and task list (0.6); correspond with J. McMillan and S. Lawand re same (0.3)	0.90	855.00	769.50
04/28/2023	MMM5	Telephone call with M. Micheli regarding open case issues and plan for same (.2); correspond with M. Micheli regarding same (1.0)	1.20	1,750.00	2,100.00
04/28/2023	MM53	Analyze case strategy regarding upcoming pleadings and filings.	0.60	1,650.00	990.00
04/28/2023	MM53	Telephone conference with M. Murphy regarding case updates.	0.20	1,650.00	330.00
04/28/2023	MM57	Correspond with M. Micheli re: case updates (.1); review and update working group list (.4)	0.50	540.00	270.00
04/28/2023	SAH1	Review of background materials and court filings (0.4); review of summary from J. McMillan regarding motions to dismiss (0.1); review of engagement letters and matters regarding arrangement for DocuSign (0.3)	0.80	1,625.00	1,300.00
04/30/2023	MM53	Review pending case matters.	0.30	1,650.00	495.00
Subtotal: B110 Case Administration			107.70		159,673.00

B113 Pleadings Review

04/18/2023	KH18	Review and analyze case pleadings regarding commencement of the second chapter 11 case and background materials for LTL's first bankruptcy case (4.3); prepare summary notes regarding same (1.1)	5.40	2,075.00	11,205.00
04/19/2023	KH18	Review case pleadings regarding preliminary injunction, first day declaration, Third Circuit decision on dismissal and related pleadings.	2.20	2,075.00	4,565.00
04/19/2023	MMM5	Review background documents from first case and docket	3.00	1,750.00	5,250.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/19/2023	MM57	Review ECF filings and share with working group	0.20	540.00	108.00
04/20/2023	JM63	Review both LTL bankruptcy dockets, rule 2019 statements, injunction pleadings, and Bankruptcy Court and Third Circuit opinions related to LTL case (2.6); correspond with K. Hansen and M. Magzamen re same (.2); review F.R.B.P. 2019 opinion related to individual claimants' privacy rights and redaction issues (.2); correspond with K. Pasquale re same (.1)	3.10	1,125.00	3,487.50
04/20/2023	KP17	Review pleadings regarding case issues	1.10	1,875.00	2,062.50
04/20/2023	KH18	Review case pleadings relating to preliminary injunction and potential appeals (1.9); prepare notes regarding same (.5)	2.40	2,075.00	4,980.00
04/20/2023	MMM5	Continue review of background documents from LTL 1.0	2.90	1,750.00	5,075.00
04/20/2023	MW22	Analyze initial pleadings and background documents	0.50	1,320.00	660.00
04/20/2023	MM57	Review certain ECF filings (.2); research re: injunction ruling (1.4)	1.60	540.00	864.00
04/20/2023	SL38	Analyze first day pleadings	1.70	1,270.00	2,159.00
04/21/2023	AM50	Review certain court filings and background documents	1.20	1,725.00	2,070.00
04/21/2023	LM20	Review certain case filings and background news articles	0.40	855.00	342.00
04/21/2023	MMM5	Continue review of case documents and background from LTL 1.0	2.30	1,750.00	4,025.00
04/21/2023	MW22	Analyze relevant pleadings and case background documents	1.20	1,320.00	1,584.00
04/21/2023	MM57	Review recent filings and update working group re same	1.00	540.00	540.00
04/21/2023	SL38	Analyze first day pleadings	1.60	1,270.00	2,032.00
04/22/2023	KH18	Continued review of case documents filed since the case commencement, included various documents filed in LTL's first bankruptcy case (1.5); prepare notes regarding same (.3)	1.80	2,075.00	3,735.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/22/2023	LM20	Review rule 2019 filings in LTL 1.0	0.60	855.00	513.00
04/22/2023	MW22	Analyze certain case pleadings and documents	3.20	1,320.00	4,224.00
04/22/2023	MM57	Correspond with J. McMillan regarding open research issues(.1); review and comment on court findings and case research (.2)	0.30	540.00	162.00
04/22/2023	SL38	Analyze substantive pleadings and objections	0.70	1,270.00	889.00
04/23/2023	KP17	Review pertinent pleadings regarding LTL1	1.60	1,875.00	3,000.00
04/23/2023	KH18	Review documents filed since the case commencement, included various documents filed in LTL's first bankruptcy case	1.30	2,075.00	2,697.50
04/23/2023	MMM5	Begin review of background documents regarding first LTL case	1.30	1,750.00	2,275.00
04/24/2023	MM53	Review and comment on pleadings filed in cases and upcoming hearing dates	1.10	1,650.00	1,815.00
04/24/2023	MM57	Review recent ECF filings and update working group re same (.4); correspond with L. Morton re: transcripts of recent hearings (.1); research regarding transcripts of certain hearings and share with working group (.2); review recent filings and update calendars and working group re same (.4)	1.60	540.00	864.00
04/25/2023	KH18	Review latest pleadings filed regarding intervention order approving preliminary injunction (1.2)	1.20	2,075.00	2,490.00
04/25/2023	LM20	Correspond with M. Magzamen re certain Third Circuit docket entries	0.10	855.00	85.50
04/25/2023	MMM5	Review background documents (.3); review transcripts (.4)	0.70	1,750.00	1,225.00
04/25/2023	MM53	Review filed pleadings regarding background research on case	0.70	1,650.00	1,155.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/25/2023	MM57	Review docket and update working group list (2.0); correspond with L. Morton (CS) re: case deadlines and hearings (.2); review recent filings and update calendars and working group re same (.3); research regarding certain Third Circuit briefs for L. Miliotes (.5)	3.00	540.00	1,620.00
04/25/2023	SL38	Analyze Third Circuit decision and first-day declaration	5.40	1,270.00	6,858.00
04/25/2023	WKW	Review case background documents and first day papers (1.8); correspond with A. Wald regarding same (.2)	2.00	1,650.00	3,300.00
04/26/2023	JM63	Review docket for upcoming hearings and related filings	0.30	1,125.00	337.50
04/26/2023	MM53	Review filed pleadings regarding background research on case	0.70	1,650.00	1,155.00
04/26/2023	MM57	Research regarding certain deposition transcripts and share with working group (.2); review recent ECF filings and update working group re same (.4); correspond with S. Lawand regarding certain requested documents (.2)	0.80	540.00	432.00
04/26/2023	SL38	Analyze first day declaration and informational brief	1.60	1,270.00	2,032.00
04/27/2023	MM57	Review recent ECF filings and update working group re same (.3); review recent docket filings and update calendars and working group re same (.2)	0.50	540.00	270.00
04/28/2023	KH18	Review filing updates (1.2); review recent filings and letters regarding discovery disputes (.8)	2.00	2,075.00	4,150.00
04/28/2023	MMM5	Review letters to the court regarding discovery disputes	0.40	1,750.00	700.00
04/28/2023	MM53	Review order regarding service procedures.	0.20	1,650.00	330.00
04/28/2023	MM57	Review recent ECF filings and update working group re same	0.40	540.00	216.00
04/29/2023	SAH1	Review summary of motions to dismiss	0.30	1,625.00	487.50
Subtotal: B113 Pleadings Review			65.60		98,027.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B150 Meetings of and Communications with Creditors					
04/18/2023	KH18	Client discussions regarding formation of Ad Hoc Committee, the chapter 11 cases and next steps.	2.50	2,075.00	5,187.50
04/19/2023	KH18	Discussions with client regarding background issues related to bankruptcy case and next steps.	1.80	2,075.00	3,735.00
04/19/2023	MMM5	Attend call with SteerCo regarding case status and goals	0.50	1,750.00	875.00
04/20/2023	MMM5	Attend calls with co-counsel regarding upcoming SteerCo call and next steps	0.50	1,750.00	875.00
04/20/2023	MMM5	Attend calls with SteerCo members regarding case status and next steps	0.60	1,750.00	1,050.00
04/21/2023	KH18	Review and edit bylaws (2.5); discussion with client regarding same (.8)	3.30	2,075.00	6,847.50
04/21/2023	MMM5	Attend call with SteerCo member regarding Plan Support Agreement	0.50	1,750.00	875.00
04/21/2023	MM53	Telephone conference with SteerCo for LTL regarding case matters	0.50	1,650.00	825.00
04/21/2023	SAH1	Calls with member of ad hoc committee	0.50	1,625.00	812.50
04/23/2023	MMM5	Review and comment on proposed correspondence with SteerCo	0.20	1,750.00	350.00
04/24/2023	KH18	Discussions with client regarding preliminary injunction, appeal and intervention	1.00	2,075.00	2,075.00
04/24/2023	MMM5	Correspond with SteerCo regarding case/party introduction (.2); telephone call with members of SteerCo regarding bylaws and workstreams (.5); telephone calls with SteerCo members regarding case matters and next steps (.8); review recent pleadings and prepare update for SteerCo (1.4)	2.90	1,750.00	5,075.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/24/2023	MM53	Draft memorandum to SteerCo regarding case matters and upcoming hearing dates and deadlines	0.50	1,650.00	825.00
04/24/2023	SAH1	Call with ad hoc members regarding bylaws and open workstreams	0.50	1,625.00	812.50
04/25/2023	MMM5	Attend SteerCo call	0.50	1,750.00	875.00
04/25/2023	MM53	Attend Steering Committee call	0.50	1,650.00	825.00
04/25/2023	MM53	Analyze agenda matters for SteerCo call	0.30	1,650.00	495.00
04/26/2023	MM53	Correspond with SteerCo regarding engagement letters	0.20	1,650.00	330.00
04/27/2023	MMM5	Attend call with SteerCo member regarding case developments	0.40	1,750.00	700.00
04/27/2023	MM53	Correspond with Ad Hoc Member, S. Heard and M. Murphy regarding case updates	0.20	1,650.00	330.00
04/27/2023	MM53	Draft update to SteerCo regarding filed pleadings, upcoming responses and case issues.	1.00	1,650.00	1,650.00
04/27/2023	SAH1	Attend call with ad hoc group members regarding case updates and open issues (0.2); attend call with ad hoc group members regarding motion to dismiss and issues identified to discuss (0.4)	0.60	1,625.00	975.00
Subtotal: B150 Meetings of and Communications with Creditors			19.50		36,400.00

B160 Fee/Employment Applications

04/21/2023	MM53	Revise Paul Hastings' engagement letter for (.4); correspond with K. Hansen regarding same (.1)	0.50	1,650.00	825.00
04/22/2023	MM53	Revise the engagement letter for Paul Hastings	0.30	1,650.00	495.00
04/23/2023	MM53	Revise the engagement letter for Paul Hastings	0.20	1,650.00	330.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/24/2023	MM53	Revise engagement letter for Paul Hastings and related correspondence	0.30	1,650.00	495.00
04/25/2023	MMM5	Research regarding motion for reimbursement of fees (.4); review precedent regarding same (.4)	0.80	1,750.00	1,400.00
04/25/2023	MM53	Revise Paul Hastings engagement letter regarding comments received	0.60	1,650.00	990.00
04/26/2023	SCS1	Analyze legal claim relationship between creditors and creditors' attorney when there is a contingency fee in the contract	6.20	855.00	5,301.00
04/27/2023	JM63	Analyze and comment on fee reimbursement precedent	0.50	1,125.00	562.50
04/27/2023	SCS1	Summarize findings re: creditors' attorney's claim against estate	0.20	855.00	171.00
04/28/2023	MM57	Review and revise engagement letter for Committee and arrange for DocuSign of same	0.70	540.00	378.00
Subtotal: B160 Fee/Employment Applications			10.30		10,947.50

B165 Fee/Employment Applications for Other Professionals

04/22/2023	KH18	Review and comment on engagement letters	0.90	2,075.00	1,867.50
04/28/2023	MM53	Review pending engagement letters for bankruptcy professionals.	0.30	1,650.00	495.00
Subtotal: B165 Fee/Employment Applications for Other Professionals			1.20		2,362.50

B180 Avoidance Action Analysis

04/22/2023	MW22	Analyze fraudulent transfer issues	1.50	1,320.00	1,980.00
Subtotal: B180 Avoidance Action Analysis			1.50		1,980.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B190 Other Contested Matters(excl. assumption/rejections motions)					
04/19/2023	KH18	Analyze case issues regarding background related to commencement of the second chapter 11 case, preliminary injunction issues and issues related to LTL's first bankruptcy case.	1.60	2,075.00	3,320.00
04/21/2023	KP17	Review TCC motion to certify direct appeal of injunction order	0.40	1,875.00	750.00
04/24/2023	JPK1	Begin analyzing frustration of purpose doctrine as applied to funding agreements and similar contractual arrangements	0.70	915.00	640.50
04/24/2023	LM20	Correspond with S. Lawand re motion to seal precedent (.2); research and review motion to seal precedent (1.8)	2.00	855.00	1,710.00
04/24/2023	SL38	Draft motion to seal	0.90	1,270.00	1,143.00
04/25/2023	JM63	Correspond with L. Miliotes re revisions to motion to seal	0.10	1,125.00	112.50
04/25/2023	JPK1	Analyze authority regarding court jurisdiction pending a petition for writ of mandamus	2.80	915.00	2,562.00
04/25/2023	JPK1	Further analyze cases regarding frustration of purpose doctrine as applied to funding agreements and certain contractual arrangements	1.00	915.00	915.00
04/25/2023	LM20	Correspond with S. Lawand re motion to seal (0.4); review and revise same (1.8); analyze case law for motion to seal (1.0); correspond with J. McMillan re same (0.2)	3.40	855.00	2,907.00
04/25/2023	MM53	Revise motion to file rule 2019 statement under seal (1.0); correspond with S. Lawand regarding motion to seal rule 2019 statement (.2)	1.20	1,650.00	1,980.00
04/25/2023	SL38	Draft motion to seal	1.40	1,270.00	1,778.00
04/26/2023	LM20	Review draft proposed order on motion to seal customer information	0.90	855.00	769.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/26/2023	MM53	Telephone conference with S. Van Aalten, S. Carnes and S. Lawand regarding motion to shorten and motion to seal	0.30	1,650.00	495.00
04/26/2023	MW22	Analyze draft motion to seal and draft motion to shorten	0.60	1,320.00	792.00
04/26/2023	SL38	Review and prepare notes on sealing issues (.2); attend call with M. Micheli and local counsel regarding motion to shorten and motion to seal (.3); draft proposed order on motion to seal (.9); review local rules governing motion to seal (.5)	1.90	1,270.00	2,413.00
04/29/2023	MM53	Analyze pleadings related to appointment of future claims representative.	0.90	1,650.00	1,485.00
04/29/2023	MM53	Analyze confidentiality issues and related pleadings.	0.50	1,650.00	825.00
04/29/2023	MM53	Review transcripts for April 11, 2023, April 18, 2023, and April 20, 2023	2.30	1,650.00	3,795.00
Subtotal: B190 Other Contested Matters(excl. assumption/rejections motions)			22.90		28,392.50

B191 General Litigation

04/20/2023	KH18	Analyze case issues relating to upcoming matters, including motions to dismiss (1.7); prepare notes regarding same (.4)	2.10	2,075.00	4,357.50
04/21/2023	KH18	Analyze pending motions and comment on responses	2.70	2,075.00	5,602.50
04/22/2023	KH18	Review outlines on pleadings regarding preliminary injunction and substantive and procedural intervention issues (1.6)	1.60	2,075.00	3,320.00
04/23/2023	KH18	Analyze and comment on issues regarding preliminary injunction, substantive and procedural intervention issues and case background documents.	2.50	2,075.00	5,187.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/23/2023	MW22	Analyze substantive and procedural intervention issues (3.4); draft summary of same (1.9); correspond with R. Montefusco regarding same (.3); analyze pleadings related to intervention issues (3.2)	8.80	1,320.00	11,616.00
04/24/2023	JM63	Review and outline arguments of TCC's motion to dismiss (1.4); review motion to dismiss objection precedent (.7); outline argument for response to motion to dismiss (.9)	3.00	1,125.00	3,375.00
04/24/2023	JM63	Correspond with S. Lawand, M. Micheli, and L. Miliotes re motion to shorten, motion to dismiss, and motion for standing (.5); correspond with L. Miliotes re motion to dismiss pleadings (.3).	0.80	1,125.00	900.00
04/24/2023	KP17	Review and comment on TCC motion to dismiss	1.00	1,875.00	1,875.00
04/24/2023	KH18	Analysis of issues regarding motion to dismiss (1.9); consider game plan on responses to same (1.4)	3.30	2,075.00	6,847.50
04/24/2023	LM20	Correspond with S. Lawand, M. Micheli, and J. McMillan re motion to dismiss and motion to shorten responses (.4); Correspond with J. McMillan and S. Lawand re motion to dismiss response (.4); review motion to dismiss filings in LTL 1.0 and LTL 2.0 (1.9); correspond with local counsel re notice of motion and proposed order precedent (.1)	2.80	855.00	2,394.00
04/24/2023	MM53	Analyze case findings related to intervention and procedural matters	0.70	1,650.00	1,155.00
04/24/2023	MW22	Draft motion to intervene (6.7); analyze related caselaw (4.3); correspond with R. Montefusco regarding same (.4); correspond with M. Murphy and M. Micheli regarding motion to intervene strategy (.4)	11.70	1,320.00	15,444.00
04/24/2023	MM57	Correspond with M. Whalen re: motion to intervene (.1); draft shell motion (.5)	0.60	540.00	324.00

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04/24/2023	RM30	Review and revise motion for intervention (2.1); analyze case law and statutory authority re same (4.9); correspond with M. Whalen re intervention issues (.4)	7.40	1,600.00	11,840.00
04/25/2023	AHW1	Analyze motion to dismiss chapter 11 petition (2.7); correspond with K. Whitner regarding same (.2)	2.90	1,290.00	3,741.00
04/25/2023	JM63	Review and outline arguments of TCC's motion to dismiss (1.1); review motion to dismiss pleadings precedent (2.1); outline arguments re same (1.6); correspond with L. Miliotes and S. Lawand re objection to motion to dismiss outline (.2); correspond with M. Micheli and L. Miliotes re objection to motion to dismiss draft (.2)	5.20	1,125.00	5,850.00
04/25/2023	JM63	Draft motion to shorten re motion to intervene (2.6); correspond with M. Micheli, M. Murphy, K. Hansen, and S. Lawand re same (.3)	2.90	1,125.00	3,262.50
04/25/2023	KP17	Correspond with K. Whitner re litigation and intervention issues (.3); review and revise motion to intervene in adversary proceeding (2.5)	2.80	1,875.00	5,250.00
04/25/2023	KH18	Review and comment on pleading drafts relating to motion to intervene (1.4); analysis of research regarding intervention (1.1)	2.50	2,075.00	5,187.50
04/25/2023	ML30	Review and revise case citations in motion to intervene	1.20	540.00	648.00
04/25/2023	MM53	Review and revise motion to shorten notice for motion to intervene (.5); analyze issues related to motion to intervene (.3); review and revise motion to intervene (.8); analyze related procedural matters (.5)	2.10	1,650.00	3,465.00
04/25/2023	MM53	Correspond with S. Lawand regarding motion to dismiss	0.10	1,650.00	165.00
04/25/2023	MM53	Analyze authority regarding motion to shorten notice for motion to intervene	0.50	1,650.00	825.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/25/2023	MW22	Draft motion to intervene (3.3); analyze case law and statutory authority related to same (2.1); analyze case law regarding frustration of purpose (1.2)	6.60	1,320.00	8,712.00
04/25/2023	MM57	Correspond with M. Whalen regarding motion to intervene (.1); cite check motion to intervene (.1); draft caption for and revise motion to intervene (.7); correspond with J. McMillan re: same (.1); comment on motion to intervene (.5); correspond with C. Smith (Jones Day) re: sharing bulk files (.2)	1.60	540.00	864.00
04/25/2023	RM30	Review and revise draft motion to intervene in adversary proceeding (1.6); correspond with M. Whalen re same (.3); analyze case law re same (1.9)	3.80	1,600.00	6,080.00
04/25/2023	RM30	Analyze preliminary injunction and motion to dismiss briefing	2.30	1,600.00	3,680.00
04/25/2023	SL38	Analyze rule 9018 and section 107 issues (2.6); review first bankruptcy case for confidentiality orders (.6); correspond with M. Micheli, J. McMillian, and L. Miliotes regarding motion to dismiss, motion to seal, and motion to shorten (.2)	3.40	1,270.00	4,318.00
04/25/2023	SL38	Review draft intervention motion	0.80	1,270.00	1,016.00
04/26/2023	AHW1	Analyze motion to dismiss chapter 11 petition	1.20	1,290.00	1,548.00
04/26/2023	JM63	Review and consider Third Circuit opinion dismissing LTL case (.9); outline objection to motion to dismiss based on Third Circuit opinion and related pleadings (2.5); correspond with M. Micheli, S. Lawand, and Cole Schotz re motion to shorten (.2)	3.60	1,125.00	4,050.00
04/26/2023	JM63	Review pleadings in preliminary injunction adversary proceeding	0.70	1,125.00	787.50
04/26/2023	KP17	Review portions of deposition transcripts	0.90	1,875.00	1,687.50
04/26/2023	KH18	Analyze issues regarding Third Circuit decision and TCC's motion to dismiss (1.4); prepare notes regarding same (.3)	1.70	2,075.00	3,527.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/26/2023	LM20	Read motion to dismiss in LTL 1.0 and related appellate briefings	2.20	855.00	1,881.00
04/26/2023	MM53	Review and revise motion to intervene.	0.80	1,650.00	1,320.00
04/26/2023	MW22	Draft motion to intervene in adversary proceeding (1.0); analyze writ of mandamus research regarding jurisdiction and intervention (.2)	1.20	1,320.00	1,584.00
04/26/2023	MM57	Research regarding motion to dismiss cases	1.10	540.00	594.00
04/26/2023	RM30	Review and revise draft motion to intervene (.4); analyze preliminary injunction and motion to dismiss briefing (1.8)	2.20	1,600.00	3,520.00
04/27/2023	JM63	Attend meeting with M. Murphy, M. Micheli, L. Miliotes, R. Montefusco, S. Lawand, and Jones day re objection to motion to dismiss (.5); correspond with M. Micheli and L. Miliotes re objection to motion to dismiss (.5); correspond with S. Lawand and R. Montefusco re objection to motion to dismiss (.3); Review precedent motion to dismiss briefing in LTL 1.0 (.9)	2.20	1,125.00	2,475.00
04/27/2023	KP17	Review revised draft intervention motion (.9); emails with R. Montefusco, PH team re same and pending matters (.4)	1.30	1,875.00	2,437.50
04/27/2023	KP17	Call with Jones Day, R. Montefusco, S. Lawand, M. Murphy, J. McMillan, and L. Miliotes re motion to dismiss and related issues (.5); correspond with M. Murphy re same (.2); Correspond with R. Montefusco re same (.3)	1.00	1,875.00	1,875.00
04/27/2023	KH18	Review and analyze issues regarding additional filed motions to dismiss (1.4); review outlines regarding filed motions to dismiss (.9); review and comment on documents regarding strategy for responses to motions to dismiss (1.1)	3.40	2,075.00	7,055.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/27/2023	LM20	Meet with Jones Day and M. Murphy, R. Montefusco, S. Lawand, and J. McMillan re motion to dismiss response and case updates (.5); correspond with S. Lawand and J. McMillan re motion to dismiss drafting (.4)	0.90	855.00	769.50
04/27/2023	MMM5	Review motion to dismiss documents (.7); attend call with Jones Day and K. Pasquale, M. Micheli, R. Montefusco, S. Lawand, J. McMillan, and L. Miliotes regarding motion to dismiss (.5); strategize regarding response to motion to dismiss (1.2); begin review of deposition transcripts (.8)	3.20	1,750.00	5,600.00
04/27/2023	MM5	Review and edit motion to intervene	0.60	1,750.00	1,050.00
04/27/2023	MM53	Correspond with M. Murphy, M. Whalen, J. McMillan, S. Lawand, R. Montefusco and L. Miliotes regarding motion to dismiss and response outline	0.50	1,650.00	825.00
04/27/2023	MM53	Correspond with R. Montefusco and S. Lawand regarding motion to dismiss and response.	0.50	1,650.00	825.00
04/27/2023	MM53	Analyze motion to dismiss filed by TCC and prepare notes for response.	2.10	1,650.00	3,465.00
04/27/2023	MM53	Telephone conference with Jones Day, M. Murphy, K. Pasquale, M. Whalen, R. Montefusco, and S. Lawand regarding motion to dismiss and responses.	0.50	1,650.00	825.00
04/27/2023	MW22	Analyze and prepare notes on motion to dismiss and informational briefs filed by TCC and additional claimant groups	1.80	1,320.00	2,376.00
04/27/2023	MW22	Attend call with Jones Day and K. Pasquale, M. Micheli, R. Montefusco, S. Lawand, J. McMillan, and L. Miliotes regarding motion to dismiss strategy	0.50	1,320.00	660.00
04/27/2023	MM57	Correspond with R. Montefusco, S. Lawand and J. McMillan regarding motion to dismiss documents needed (.2); research regarding same (1.8); prepare table of contents for same (.9)	2.90	540.00	1,566.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/27/2023	RM30	Analyze prior motion to dismiss briefing and related decisions (.7); correspond with M. Murphy and M. Micheli re opposition brief and supporting evidence (.4); correspond with S. Lawand re same (.3); call with Jones Day, M. Murphy, M. Micheli, K. Pasquale, M. Whalen and S. Lawand re same (.5)	7.90	1,600.00	12,640.00
04/27/2023	SL38	Analyze written decision on preliminary injunction ruling	0.60	1,270.00	762.00
04/27/2023	SL38	Analyze authority on fraudulent transfer, financial distress, and insolvency issues (5.7); attend call with M. Murphy, M. Micheli, and R. Montefusco, and Jones Day regarding motion to dismiss (.5); prepare outline of issues for response to motion to dismiss (2.4)	8.60	1,270.00	10,922.00
04/28/2023	JM63	Correspond with L. Miliotes re validity of claims questions in connection with motion to dismiss (.3); attend call with L. Miliotes re same (.3).	0.60	1,125.00	675.00
04/28/2023	JM63	Correspond with S. Lawand, L. Miliotes, and R. Montefusco re objection to motion to dismiss outline (.6); review first LTL case pleadings for motion to dismiss (3.1); draft outline re same (2.5); draft summaries of recently filed motions to dismiss (1.2); correspond with K. Hansen, M. Murphy, and M. Micheli re same (.3).	7.70	1,125.00	8,662.50
04/28/2023	LM20	Call with J. McMillan re validity of claims in previous mass tort cases (.3); research same for motion to dismiss objection (.6)	0.90	855.00	769.50
04/28/2023	MM55	Review motions to dismiss	0.80	1,750.00	1,400.00
04/28/2023	MM53	Telephone call with S. Lawand regarding motion to dismiss.	0.40	1,650.00	660.00
04/28/2023	MM53	Analyze evidentiary issues related to adversary proceeding.	0.60	1,650.00	990.00
04/28/2023	MM57	Continue researching motions to dismiss and related documents	2.50	540.00	1,350.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/28/2023	RM30	Correspond with M. Murphy and M. Micheli re motion to dismiss opposition and related workflows.	0.80	1,600.00	1,280.00
04/28/2023	SL38	Review hearing transcripts and filings in first bankruptcy case and second bankruptcy case to inform motion to dismiss response.	4.70	1,270.00	5,969.00
04/28/2023	SL38	Correspond with R. Montefusco and J. McMillan regarding motion to dismiss.	0.40	1,270.00	508.00
04/28/2023	SL38	Prepare notes for call on case matters (.1); attend call with M. Micheli regarding motion to dismiss, fee authorization motion, and rule 2019 issues (.4)	0.50	1,270.00	635.00
04/28/2023	SL38	Analyze claim issues and related authority in connection with motion to dismiss.	3.90	1,270.00	4,953.00
04/28/2023	SL38	Correspond with Jones Day regarding deposition transcripts.	0.20	1,270.00	254.00
04/29/2023	JM63	Analyze tactical litigation case law for furtherance of objection outline (2.5); attend call with L. Miliotes and S. Lawand re motion to dismiss case law (.3); correspond with S. Lawand and L. Miliotes re same (.4).	3.20	1,125.00	3,600.00
04/29/2023	JM63	Review first LTL case pleadings related to motion to dismiss (1.1); draft outline re same (1.5); correspond with R. Montefusco and L. Miliotes re same (.2); correspond with R. Montefusco re related hearing transcripts (.1)	2.90	1,125.00	3,262.50
04/29/2023	LM20	Review precedent solicitation procedures motions (3.6); summarize the same in connection with motion to dismiss objection drafting (1.7); Call with J. McMillan and S. Lawand re same (.3); correspond with R. Montefusco re same (.1); review related pleadings and circulate to J. McMillan, S. Lawand, and R. Montefusco (.4)	6.10	855.00	5,215.50
04/29/2023	MM53	Analyze bankruptcy court opinion on preliminary injunction.	0.40	1,650.00	660.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/29/2023	MM53	Review state's motion to dismiss.	0.40	1,650.00	660.00
04/29/2023	RM30	Analyze preliminary injunction deposition testimony and related declarations (2.5); analyze prior motion to dismiss briefing (.8); analyze opposition issues and related case law (3.1); correspond with S. Lawand and J. McMillan re same (.8)	7.20	1,600.00	11,520.00
04/29/2023	SL38	Attend call with J. McMillian and L. Miliotes regarding authorities cited in motion to dismiss (.3)	0.30	1,270.00	381.00
04/29/2023	SL38	Analyze motion to dismiss briefing in first bankruptcy case (3.8); review and summarize cited authorities in same (2.6)	6.40	1,270.00	8,128.00
04/29/2023	SL38	Correspond with R. Montefusco regarding factual issues and response to motion to dismiss	0.40	1,270.00	508.00
04/30/2023	JM63	Analyze case law related purpose of bankruptcy filings (3.8); correspond with L. Miliotes and S. Lawand re same (.3)	4.10	1,125.00	4,612.50
04/30/2023	LM20	Analyze motion to dismiss pleadings from previous LTL case re drafting response in current case (3.8); prepare summary of same (1.7); correspond with R. Montefusco, S. Lawand, and J. McMillan re same (.3)	5.80	855.00	4,959.00
04/30/2023	MMM5	Review motions to dismiss and objection to confidentiality designations	1.70	1,750.00	2,975.00
04/30/2023	MM53	Review and prepare notes on deposition transcripts in connection with responses to motion to dismiss.	3.80	1,650.00	6,270.00
04/30/2023	MW22	Analyze outline of motion for summary judgment and related issues	0.70	1,320.00	924.00
04/30/2023	RM30	Draft outline for motion to dismiss response (1.9); draft outline for potential AHC member declaration (1.2); analyze case law regarding motion to dismiss opposition issues (3.9); correspond with S. Lawand, J. McMillan, and L. Miliotes regarding same (.9)	7.90	1,600.00	12,640.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/30/2023	SL38	Analyze deposition transcripts and hearing transcripts for factual support in opposition to motion to dismiss.	1.70	1,270.00	2,159.00
04/30/2023	SL38	Analyze motion to dismiss briefing in first bankruptcy case and authorities cited in the same.	4.60	1,270.00	5,842.00
Subtotal: B191 General Litigation			223.40		306,352.00

B210 Business Operations

04/23/2023	MMM5	Review committee bylaws and precedent	1.20	1,750.00	2,100.00
04/24/2023	MM53	Review draft bylaws (.7); revise bylaws per comments received (1.2)	1.90	1,650.00	3,135.00
04/25/2023	MMM5	Review revised bylaws	0.80	1,750.00	1,400.00
04/25/2023	MM53	Review and comment on bylaws (.4); telephone conference with L. Parkins, C. Rubio, S. Van Aalten and J. Alberto regarding bylaws and engagement letters (.5)	0.90	1,650.00	1,485.00
04/25/2023	SAH1	Review of correspondence from M. Micheli regarding work streams and status (.1); review of revised bylaws (.2); review of correspondence from M. Murphy regarding transcripts (.2)	0.50	1,625.00	812.50
04/28/2023	MM53	Review LTL and J&J corporate history.	0.40	1,650.00	660.00
Subtotal: B210 Business Operations			5.70		9,592.50

B310 Claims Administration and Objections

04/27/2023	SCS1	Analyze case law on creditor attorneys' claim against bankrupt estate based on contingency fees	1.20	855.00	1,026.00
Subtotal: B310 Claims Administration and Objections			1.20		1,026.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
B320 Plan and Disclosure Statement (including Business Plan)					
04/21/2023	AM50	Review term sheet and PSA (1.2); review precedent trust distribution procedures (1.4)	2.60	1,725.00	4,485.00
04/21/2023	JM63	Correspond with M. Murphy re review of mass tort cases and voting issues (.1); correspond with M. Micheli and R. Montefusco re diligence documents (.2); analyze mass tort cases regarding process to identify claims and eligibility to vote (4.6); draft analysis of findings (.7); correspond with M. Murphy re same (.1)	5.70	1,125.00	6,412.50
04/21/2023	KP17	Emails with J. McMillan re voting issues (.2); review precedent re same (.7); review PSA term sheet (.4)	1.30	1,875.00	2,437.50
04/21/2023	LM20	Correspond with K. Pasquale re solicitation related case issues	0.30	855.00	256.50
04/21/2023	MM53	Analyze voting issues and plan solicitation	1.10	1,650.00	1,815.00
04/21/2023	MM57	Correspond with J. McMillian re plan treatment (.3); research re: plan treatment of tort claimants (4.4)	4.70	540.00	2,538.00
04/22/2023	JM63	Draft analysis of mass tort cases and identity of claims and eligibility to vote (3.3); correspond with K. Pasquale, K. Hansen, M. Micheli, and M. Murphy re same (.2)	3.50	1,125.00	3,937.50
04/22/2023	LM20	Research pre-disclosure statement solicitation	4.50	855.00	3,847.50
04/22/2023	MM53	Analyze cases and statutory authority regarding solicitation procedures (.4); analyze plan settlement matters (1.1)	1.50	1,650.00	2,475.00
04/22/2023	RM30	Correspond with K. Pasquale re solicitation and intervention issues	0.70	1,600.00	1,120.00
04/23/2023	JKP1	Research contractual frustration of purpose standard in North Carolina	2.00	915.00	1,830.00
04/23/2023	JKP1	Research contractual frustration of purpose standard in New Jersey	1.70	915.00	1,555.50

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/23/2023	KP17	Emails with R. Montefusco re case questions and related research	0.40	1,875.00	750.00
04/23/2023	LM20	Analyze case law on pre-disclosure statement solicitation (3.3); draft summary of findings (3.2)	6.50	855.00	5,557.50
04/23/2023	MMM5	Review motion to appoint mediators	0.40	1,750.00	700.00
04/23/2023	RM30	Analyze cases and statutory authority re solicitation issues (3.1); correspond with L. Miliotes re same (4); draft memo re same (1.1); analyze Bankruptcy Court and Third Circuit Court of Appeal decisions in initial bankruptcy case (1.9)	6.50	1,600.00	10,400.00
04/24/2023	AM50	Review and comment on trust distribution procedures precedent	1.00	1,725.00	1,725.00
04/24/2023	MM53	Draft summary of plan settlement and funding agreements between LTL 1.0 and LTL 2.0	1.10	1,650.00	1,815.00
04/24/2023	MM53	Analyze case law on voting and plan solicitation	0.50	1,650.00	825.00
04/26/2023	AM50	Review and comment on term sheet regarding trust allocation mechanics (1.0); review precedent trust distribution procedures (1.2)	2.20	1,725.00	3,795.00
04/26/2023	JM63	Review Debtors' motion to appoint mediators	0.20	1,125.00	225.00
04/27/2023	AM50	Continue to review precedent TDP and court filings	0.80	1,725.00	1,380.00
04/27/2023	LM20	Correspond with M. Micheli re 2021 and 2023 funding agreements	0.30	855.00	256.50
04/27/2023	MMM5	Review 22 points with regard to TDP	0.60	1,750.00	1,050.00
04/27/2023	MM53	Draft summary of 2021 funding agreement and 2023 funding agreement.	1.20	1,650.00	1,980.00
04/28/2023	MM53	Analyze and compare funding agreements in LTL 1.0 and 2.0.	0.90	1,650.00	1,485.00
04/28/2023	MM53	Analyze plan issues and supporting plan documents	0.40	1,650.00	660.00

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<u>Date</u>	<u>Initials</u>	<u>Description</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
04/29/2023	JM63	Correspond with R. Montefusco and S. Lawand re summarization of plan support agreements (.2); review PSAs (.8); draft summary of relevant points in PSAs (.5)	0.70	1,125.00	787.50
04/29/2023	MM53	Review PSA issues.	0.20	1,650.00	330.00
04/29/2023	SL38	Analyze case law on claim substantiation, voting, and proof of claim issues.	4.30	1,270.00	5,461.00
Subtotal: B320 Plan and Disclosure Statement (including Business Plan)			57.80		71,892.50
Total			516.80		726,645.50

Timekeeper Summary

<u>ID</u>	<u>Timekeeper Name</u>	<u>Title</u>	<u>Hours</u>	<u>Rate</u>	<u>Fee</u>
KH18	Kris Hansen	Partner	62.80	2,075.00	130,310.00
KP17	Ken Pasquale	Partner	15.10	1,875.00	28,312.50
MMM5	Matt M. Murphy	Partner	33.40	1,750.00	58,450.00
AM50	Allison Miller	Partner	14.30	1,725.00	24,667.50
WKW	William K. Whitner	Partner	2.00	1,650.00	3,300.00
SAH1	Scott A. Heard	Partner	6.70	1,625.00	10,887.50
MM53	Matthew Micheli	Of Counsel	65.20	1,650.00	107,580.00
RM30	Ryan Montefusco	Of Counsel	50.10	1,600.00	80,160.00
MW22	Michael C. Whalen	Associate	40.80	1,320.00	53,856.00
AHW1	Abigail H. Wald	Associate	4.10	1,290.00	5,289.00
SL38	Sam Lawand	Associate	72.30	1,270.00	91,821.00
JM63	Jillian A. McMillan	Associate	55.40	1,125.00	62,325.00
JKP1	Jon P. Kosciewicz	Associate	8.70	915.00	7,960.50
LM20	Lanie Miliotes	Associate	40.60	855.00	34,713.00
SCS1	Summer Charis Stevens	Associate	8.10	855.00	6,925.50
JK21	Jocelyn Kuo	Paralegal	2.00	540.00	1,080.00
MM57	Michael Magzamen	Paralegal	32.50	540.00	17,550.00
DM26	David Mohamed	Paralegal	1.50	540.00	810.00

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ML30 Mat Laskowski Paralegal 1.20 540.00 648.00

Costs incurred and advanced

<u>Date</u>	<u>Description</u>	<u>Quantity</u>	<u>Rate</u>	<u>Amount</u>
04/28/2023	Photocopy Charges	44.00	0.08	3.52
04/28/2023	Photocopy Charges	4,410.00	0.08	352.80
04/28/2023	Photocopy Charges	6,960.00	0.08	556.80
04/28/2023	Photocopy Charges	1,146.00	0.08	91.68
04/28/2023	Photocopy Charges	1,146.00	0.08	91.68
04/26/2023	Computer Search (Other)			5.76
04/27/2023	Computer Search (Other)			92.25
04/28/2023	Westlaw			46.88
04/28/2023	Computer Search (Other)			31.14
04/29/2023	Westlaw			234.38
04/29/2023	Westlaw			263.82
Total Costs incurred and advanced				\$1,770.71

Current Fees and Costs	\$728,416.21
Total Balance Due - Due Upon Receipt	\$728,416.21
